Pika For Catalogers

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What is Record Grouping?

Consolidate all variations of a title into a single “Grouped Work” to make searching easier for patrons.

Goal is to keep titles with the same content together while separating out titles with different content i.e. Book and Movie.
How Automatic Record Grouping Works

Normalize Title & Author

Pick an overall format
- Don’t Group Movies with the Book / Audiobook!

Generate a permanent id for the work

Can create a map of titles to normalize to different forms

Staff can force grouping of individual records

<table>
<thead>
<tr>
<th>The Maze Runner /</th>
<th>the maze runner /</th>
</tr>
</thead>
<tbody>
<tr>
<td>The Maze Runner [sound recording]</td>
<td>the maze runner [sound recording]</td>
</tr>
<tr>
<td>The Maze Runner: The Maze Runner Trilogy, Book 1</td>
<td>the maze runner: the maze runner trilogy, book 1</td>
</tr>
</tbody>
</table>

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<tr>
<th>maze runner</th>
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What if Records Don’t Group Correctly?

- Change the Record in Sierra

- Changing the author and/or title will fix the record grouping
Record Grouping

- Must be a Pika Admin with the Cataloging Permission to group works.
- Open the works that should be merged in your browser.
- Click on the link to the title that should be grouped with the other formats.
- This title will be the Source Grouped Work.
- Click on the Staff View tab to get the Group Work ID.
Record Grouping

- Click on the link to the title that has the majority of the formats.
- This will be the Destination Grouped Work.
- Click on the Staff View tab to get the Group Work ID.
Record Grouping

- Open a new tab to sign into Pika and look for the Cataloging tab.

- Click on Grouped Work Merging link.
Record Grouping

- Click the Add New MergedGroupedWork button at the bottom of the page.

- Click on the Staff View tab to copy the Group Work ID for the title that should be grouped with the other formats (Source Grouped Work).

- Copy the Grouped Work ID.
Record Grouping

- Paste the Group Work ID for the Source Group Work in the ID box.

![Form screenshot](image-url)

**Source Grouped Work Id**
46be17cd-94eb-5a4d-e5ea-e80619fd65a6

**Destination Grouped Work Id**

**Notes**
Record Grouping

● Click on the link to the title that has the majority of the formats (Destination Grouped Work).

● Copy the Grouped Work ID.
Record Grouping

- Paste the Group Work ID for the Destination Grouped Work ID box.
Record Grouping

- The Notes should contain the library name, the person’s initials and the title of the work to be grouped.

- Make sure to save your work.
Record Grouping

- Look for your work by narrowing down the search by the library, initials or title.

- Grouping takes overnight
Record Grouping

- Click on the Edit to make changes or remove the entry.

- Click the Delete button to remove the entry. It will take overnight to process.
Record Grouping Help

- [Record Grouping & Ungrouping Video](#)
- [Grouping Training Materials](#)
- [Marmot.org](#), For Members, Pika Documentation & Training.

- Links to the documentation is available within Pika

For more information on how to merge grouped works, see the online documentation.
Record Ungrouping

- Must be a Pika Admin with the Cataloging Permission to ungroup works.
- Ungrouping is necessary when two bibliographic records have the same title, author and format, but substantially different content.

Records that need to be ungrouped are mostly discovered by clicking on the edition links.
### Record Ungrouping

<table>
<thead>
<tr>
<th>Year</th>
<th>Format Description</th>
<th>On Shelf</th>
<th>Quick Copy View</th>
</tr>
</thead>
<tbody>
<tr>
<td>2002</td>
<td>Widescreen ed. Warner Home Video, 1 videodisc (116 min.); sound, color; 4 3/4 in.</td>
<td>On Shelf</td>
<td>Quick Copy View</td>
</tr>
<tr>
<td>2008</td>
<td>Distributed by Warner Home Video, 1 videodisc (127 min.); sound, color; 4 3/4 in.</td>
<td>On Shelf</td>
<td>Quick Copy View</td>
</tr>
</tbody>
</table>

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**Ocean's eleven**

**Contribution:**
- Warner, Jerry
- Siegel, Neil
- Stone, Steven, 1963-
- Cloney, George
- Damon, Matt

**Published:**

**Format:**
- DVD

**Physical Desc:**
- 1 videodisc (116 min.); sound, color; 4 3/4 in.

**Rating:**
- MPAA rating: PG-13

**Status:**
- On Shelf
Record Ungrouping

- Sign into Pika and look for the Cataloging tab.
- Click on Records To Not Merge link.
- Click the Add New NonGroupedRecord button at the bottom of the page.
Record Ungrouping

- Pick ils for the Source of the Record Id drop down menu.
  - The rest of the choices are to remove sideloaded items.
Record Ungrouping

- The bib number or .b number for the record is needed for this process.
- The bib number is found in the record URL.
  - You will need the entire number including the .b information
    
    ![URL Example]

- The .b number is added as the Record Id
Record Ungrouping

- The Notes should include the Library Name, your Initials and the title of the work to be ungrouped.
- Don’t forget to save your work.
- This will take overnight to process.
Record Ungrouping

- Regrouping an ungrouped record can be done by deleting the entry.
- Look for your entry, and click the Edit link.
- Click the Delete button.
- The process will take overnight.
Record Ungrouping

Record Ungrouping Help

- [Record Grouping & Ungrouping Video](#)
- [Ungrouping Training Materials](#)
- [Marmot.org](#), For Members, Pika Documentation & Training.
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For more information on how to merge grouped works, see the online documentation.
Author Enrichment (Wikipedia)

- Author Enrichment allows changing, hiding or adding a Wikipedia entry about an author.

- Searching for the author will give you a link to the author’s information.
Author Enrichment (Wikipedia)

- Clicking on the link will show the Wikipedia information associated with that author. Verify the information is correct.

- In this case, there is no Wikipedia entry.
Author Enrichment (Wikipedia)

- The exact author information is needed when specifying the Wikipedia information.

- You can get this information from the search results, or full record display (Brown, Dan, 1964-).
Author Enrichment (Wikipedia)

- Search for the author Wikipedia article, and verify the contents.
Author Enrichment (Wikipedia)

- Author Enrichment also gives you control over which Wikipedia article you are using.
- Must be a Pika Admin with the Cataloging Permission.
- Sign into Pika and look for the Cataloging tab.
- Click on Author Enrichment
Author Enrichment (Wikipedia)

- Click on the Add New AuthorEnrichment button.

- Copy and paste the exact author information, and the Wikipedia article link in the form.

```
Author Name (100ad)*
Brown, Dan, 1964-

☐ Hide Wikipedia Information

Wikipedia URL

Save Changes and Return  Save Changes and Add Another
```
Author Enrichment (Wikipedia)

- Click Save Changes.
- Click the Edit button to make any changes.
Author Enrichment (Wikipedia)

- Click on the author’s name to see the changes
How Formats are Determined

- Format Facet Documentation
- Can access the document from Marmot.org>For Members>
- Pika Documentation & Training
How Formats are Determined

- You become a detective
- Use the documentation to look for reasons why formats in Pika do not match formats in Sierra.
How Formats are Determined

- Make the corrections in Sierra, and it will take overnight to see the updated format information in Pika.
How are other facets created

See Available Facets documentation

Be aware of facets that have different levels of information.
Reading History vs. Audience

Generally show just a few facets on the main search page (less than 10).
How does OverDrive influence things?

- Series data
- Can influence the title/subtitle (we try to prefer the book though)
- Target audience driven by subject data
Other facets driven by non-MARC data

- Accelerated Reader (Uses Accelerated Reader download)
- Lexile (Uses Lexile download)
- Awards (Uses Lexile download)
- Ratings (Uses Pika User ratings)
Customizing search results

- Pika Configuration
- Library Systems

Search Results:
- Show Search Tools
- Optional details to show for a record in search results:
  - Show Series
  - Publisher
  - Publisher Date
  - Edition
  - Physical Descriptions
  - Show Language
  - Show Accelerated Reader Information
  - Show Lexile Information
  - Show Fountas & Pinnell Information
- Always Show Selected Search Results Main Details
Customizing record displays

Pika Configuration

Library Systems

Full Record Display

Customize your clothes: a head-to-toe guide to reinventing your wardrobe

(Book)

Author: Blanken, Rain.
Published: Philadelphia : Running Press/Perseus Book Group, [2012].
Format: Book
ISBN: 9780762443475, 0762443472
Physical Desc: 192 pages : color illustrations ; 23 cm.
Status: On Shelf

Average Rating

Quick Copy View

Description

Add a Review Add To List
Customizing record displays

- Description
- Copies
- More Like This
- More Copies in Prospector
- Subjects
  - LC Subjects: Clothing and dress -- Customizing, Dress accessories, Dressmaking
- More Details
- Similar Titles from Novelist
- Reviews from Goodreads
- Tagging
- Citations
- Staff View
Sideloading eContent

- Marc records for eContent collections are indexed directly in Pika instead of needing to be loaded into Sierra.
- The collection is discoverable only in your library’s catalog
- Format determination controlled in Pika
- Marc data does not need to manually edited. (eg. proxy links)
- Collection updates and deletes automatically processed by Pika
Collections Sideloaded so far

Alexander Street Press
BookFlix
Capstone
Cloud Library
Colorado State Government Documents
EBSCO
Films on Demand
Gale
Hoopla

Kanopy
Learning Express
Lynda.com
MackinVIA
Oxford Reference
ProQuest Ebook Central (formerly Ebrary)
RBdigital audio books (formerly OneClick digital)
RBdigital magazines (formerly Zinio)
Safari
Springer
Sideload Documentation

- Side Loading Roadmap
- Side Loading Pros and Cons
- Side Loading Using Marmot FTP Server

Pika Documentation & Training

Pika Categories

<table>
<thead>
<tr>
<th>Pika Categories</th>
<th>Pika Users</th>
</tr>
</thead>
<tbody>
<tr>
<td>Side Loading</td>
<td>Any</td>
</tr>
</tbody>
</table>

You will need an ftp client. If you do not have an ftp client, we recommend FileZilla.
Questions?

Any