

Marmot Union Cataloging Committee
 Wednesday, Aug 25, 2021
 Minutes

X	Jamie Walker [Chair]	CMU	X	Jill McKinney	Gunnison Co
X	Mary Walsh	Adams State		Holly Henning	Lake Co
X	Carol Statersmoen	Aims CC	X	Betsey Dick, Lisa Solko	Mesa Co
	Steven Weiler	Basalt		Mary Paladino	Montrose
X	Richard Allen, Juliana Van Pelt, Carol Harvey, Cindy Young, Mary Miller	Bemis	X	Shelly Fratzke	SD#51
X	Nina Darlington	Bud Werner	X	Wendi Weinstein, Lydia Wacasey	Pine River
X	Karen Johnson	Buena Vista	X	Carol McArdell	Pitkin
X	Oliver Schulz	CCU	X	Debbie Barnes, Catherine Shepherd	Rampart
	Becky Kramer, Chris Cook	CMC Glenwood		Becky Nelson, Kristin Trombo	Salida
	Liz Miller	CMC Leadville	X	Rebecca Kane	Summit Co
	Jonathan Beam	CMC Steamboat		Jo Norris	Vail
X	Leah Morris	Delta County	X	Nicole Becwar	WCU
X	Diane Levin, Jolanda Durbin	Eagle Valley		Amy Sieving, Alison Farnham	Wilkinson
X	Selene Gardner	Englewood	X	Tammy Poquette	Marmot
X	Tyler Dunn	FLC	X	Lloyd Chittenden	Marmot
	Whitney Jordan	Garfield Co		Ashley Sneesby	Marmot
X	Tallie Gray, Kim Bunning	Grand Co		Brandon Cole	Marmot

Announcements

- Marmot is working on new Knowledge Base to replace current documentation for MUG
- MUG presentation on GAP analysis
 - Are any members interested in working on this presentation at MUG?
 - No, they are not interested. Lloyd and Brandon will probably do this
 - Mary says she would like to hear from someone who is using FOLIO about it
 - Maybe we could get an implementer to present at MUG

FOLIO Updates

- Implementations
 - The entire University of Missouri system is going to FOLIO next Summer. Hosting with EBSCO.
 - TAMU will postpone implementation until some time next year.
- Consortia SIG is working on a central administration tool for a multi-tenant setup.
- MARC to MARC matching is working in Juniper. Previously you could only match to the inventory record.
- INN-Reach team is working on the system for record contribution. First it will load bib records, second it will pull item status.
 - They hope III will let them do certification in pieces rather than have to finish the whole thing before starting.
 - They still hope to get certification for the first release of 2022.
- Product council decided that reporting is a core function. The LDP will be a core app.

- Data import can load up to 50,000 new records at a time, but updating existing records takes a lot more resources. Only 5,000 updates can be loaded at a time now.
- QuickMARC looked at how to store serials holdings records. These will be stored in a MARC holdings record attached to the bib record. This is the same structure as Sierra.
- WOLFCon will be in Hamburg Germany in September 2022.
- Jamie asks if Marmot is doing anything beyond attending meetings to work toward an actual implementation?
 - Marmot IT is working with Index Data to figure out how we might implement a test server. We have not heard anything about the work on this recently. Chris is the lead person on this project for Marmot. They are looking at whether they would use local hardware or cloud based.
- Tallie asks if we got a speaker from Cornell or Missouri maybe they could talk about how it works with their discovery system.
 - Cornell is currently using Blacklight and Missouri is using VuFind. Nobody is using Pika, and Bywater's implementations are all on VuFind. They have not tried to use it with Aspen yet as far as we know. So we are probably on our own to figure out Pika and FOLIO.

Completed action items

EDS extract with Sierra Scheduler working for Aims and CMU

Discussion Topics

- EDS loading issues
 - The process to use Scheduler for the EDS export requires two large review files. These would have to be reserved.
 - The two files would have to be large enough for CMU's collection. One would have CMU's items and the other would have their bibs.
 - One issue is whether we need to do a full export every night, or just an update. Update is faster. But if we only update, how do we let EDS know when we delete things? We would have to send them a file of MARC records for things we delete. This would be difficult to organize. The current method is to use the splitter to send a full export for each college. EDS just replaces the whole file every night, so deletes are not a problem.
 - The difficulty with doing a full export is the timing. It takes a couple of hours to export the full update for CMU. If each of the EDS exports takes a similar time, there won't be enough time to do all those exports each night before morning.
 - Nobody wants to have to send files of deleted records to EDS. That means full export.
 - Maybe we could do a full export weekly?
 - 3 times a week?
 - If we do a full export nightly
 - The CMU VuFind export takes a couple of hours, then another couple for their EDS. Each of the other EDS exports will take a similar amount of time. There is not enough time to finish all those exports each night before opening
 - Why not continue them during the day?
 - Jamie asks how is the EDS export different from the VuFind export
 - They probably could be the same. Right now the VuFind export uses a different search
 - Jamie says that he remembers a time when we used to send EDS a single file and they separated it for us. Maybe we could do it that way.
 - Lloyd will check with EBSCO about that option.
 - The export for SD51 also has to be accomplished. They have about 300,000 items and 130,000 bibs. They both have to be sent to several vendors regularly.
 - Lloyd proposes the option of a weekly export. Maybe we could export each college on a different night of the week.
 - Jamie thinks that might not be acceptable, but he will check.
 - Adams says weekly export would be fine with them.
 - Aims also thinks weekly would work better.
 - CCU says weekly would work for them as well.

- If we were to send one giant file to EDS, how big would it have to be?
 - 1.52 million items for CMU, CMC, FLC, WSU, ASU, Aims, and CCU.
 - That would only free up about 500,000 records from our 2.1 million.
- The goal of this project is to free up some of the 2.1 million files.
- Jamie asks if we really need to save files, or if we are okay for files.
 - We start talking about how crowded Create Lists is.
 - Lisa says we should delete files older than a year. They have probably been forgotten.
 - Our policy is that if you have a file you need to keep, you should own it and we will leave it alone, otherwise we might move it or empty it.
 - Lloyd usually prefers to try to contact the person who left the list and get them to empty it. It is an opportunity to teach people better create lists etiquette.
 - There is discussion about the possibility of a MUG presentation about Create List management.
 - People could make use of Saved Searches, but that function is troublesome because we only have 250 of them. Many are probably out dated, but we can't tell when they were last used who who created them.
 - Mary suggests if we identify a library that frequently doesn't follow best practices in create lists we could offer that library their own training.
 - Tammy says she has noticed that people are more involved in trainings when there is only one library in the training.

Ongoing Action Items

Action	Responsible parties
Check with EBSCO about the possibility of having them split a single file for EDS.	
Investigate a load profile that would protect local cover art 856 fields, both Pika and Midwest	Lloyd
Investigate a load profile to set the 856 field group tag to LOCAL INFO, both Pika and Midwest	Lloyd
Discuss subfield 5 for 690 genre headings in Cataloging Standards document	Lloyd
Update Cataloging Standards document to explain the problem with call number prefixes in subfield d for the old printing system and subfield f for print templates.	Lloyd
Investigate Tableau tool for finding bad dedupes	Lloyd/Brandon
Create a new itype for a dummy item that will only allow local holds for the library that creates the record, and change load profile (J) to use the new dummy item.	Brandon/Lloyd
Fix load profile (J) to use new dummy item.	Lloyd
Fix the documentation for load profile (J)	Lloyd/Tammy
Create a flowchart to describe when to use which order record loader.	Lloyd/Tammy
Investigate using 0 field to indicate record needs to go to Marcive	Lloyd

Pursue joining Mountain West NACO funnel	Lloyd
Document ways to find music with no language in list 21 language problem list.	Lloyd
Develop cataloging training materials	Tammy/Lloyd
Develop flow chart for how to use the volume field	Lloyd
Investigate a new Tableau utility for finding bad volume field use	Lloyd/Brandon
Develop documentation for Marquis macro	Lloyd/Tammy

Next Duplicates Sub-committee meeting: Sept 8

Next UCC meeting: Sept 22